

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

W.R. GRACE & CO., et al.,

Debtors.

Chapter 11

Case No. 01-1139 (KJC)
Jointly Administered

Objection Date: November 4, 2013 at 4:00 p.m.

Hearing: Scheduled if Necessary (Negative Notice)

**COVER SHEET TO FORTY-FOURTH MONTHLY INTERIM APPLICATION OF
LINCOLN PARTNERS ADVISORS LLC, FINANCIAL ADVISOR TO DAVID T.
AUSTERN, FORMER ASBESTOS PI FUTURE CLAIMANTS' REPRESENTATIVE,
FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD
APRIL 1, 2013 THROUGH APRIL 30, 2013**

Name of Applicant:

Lincoln Partners Advisors LLC

Authorized to Provide
Professional Services to:

David T. Austern, Former Asbestos PI
Future Claimants' Representative¹

Date of Retention:

November 18, 2009, *nunc pro tunc* to
September 1, 2009

Period for which compensation and reimbursement is sought:

April 1, 2013 – April 30, 2013

100% of Compensation
sought as actual, reasonable and
necessary:

\$35,000.00

80% of Compensation
sought as actual, reasonable and
necessary:

\$28,000.00

1 Mr. Austern died on May 16, 2013. This Application covers the time period prior to his death from April 1-30, 2013. On May 24, 2013, the Debtors filed a motion seeking the appointment of Roger Frankel as the successor FCR [Dkt. No. 30671]. On May 29, 2013, the Court entered an interim order [Dkt. No. 30681], which was amended on May 30, 2013 [Dkt. No. 30689], and which became final by its terms on June 14, 2013 [Dkt. No. 30756], appointing Roger Frankel as the successor FCR *nunc pro tunc* to May 16, 2013. On June 5, 2013, Mr. Frankel, the successor FCR, filed an application with the Court seeking authority to employ Lincoln as his financial advisor *nunc pro tunc* to May 16, 2013 [Dkt. No. 30718], which was granted by Order dated July 31, 2013 [Dkt. No. 30902].

100% of Expense Reimbursement \$73.19
sought as actual, reasonable and
necessary:

This is a x monthly interim final application

**LINCOLN PARTNERS ADVISORS LLC'S SUMMARY OF PROFESSIONALS AND
PARAPROFESSIONALS RENDERING SERVICES FROM
APRIL 1, 2013 THROUGH APRIL 30, 2013**

Name of Professional Person	Position of the Applicant	Hourly Billing Rate (including changes)	Total Billed Hours	Total Compensation
Joseph J. Radecki, Jr.	Managing Director	NA	22.2	\$35,000.00
Jason Solganick	Director	NA	10.0	
Claire Burke	Associate	NA	14.4	
Andrew Choi	Analyst	NA	4.0	
Grand Total:			50.6	\$35,000.00
Blended Rate:			50.6	\$691.70

COMPENSATION BY PROJECT CATEGORY (Exhibit A, Time Detail)

April 1, 2013 – April 30, 2013

<u>Project Category</u>	<u>Total Hours</u>	<u>Total Fees²</u>
Business Operations Related		NA
Case Administration Related		NA
Financial Analysis Related		NA
Hearings		NA
TOTAL	50.6	NA

² Lincoln Partners Advisors LLC does not bill on an hourly basis; therefore, a calculation of total fees by hour, by category is not applicable.

EXPENSE SUMMARY (Exhibit B, Expense Detail)

Communication	\$73.19
TOTAL Out-of-Pocket Expenses:	\$73.19

LINCOLN PARTNERS ADVISORS LLC

By: /S/ JASON SOLGANICK

Jason Solganick

Director

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Dated: October 15, 2013